



HANDA
CROATIAN COMPULSORY
OIL STOCKS AGENCY

TAIEX
IEA - EC - HANDA Workshop on
"ESTABLISHMENT OF EMERGENCY OIL STOCKS IN SOUTHEAST EUROPE"

CROATIA
Field visit in Croatia
Zagreb/Omišalj 28 –29 May 2009

PROGRAMME

Thursday, May 28

- 8.30 – 9.00 Registration
- 9.00 – 9.30 Opening speeches:
Mr. Branimir Horaček, Director of the Energy and Mining Directorate, Ministry of Economy, Labour and Entrepreneurship of Republic of Croatia
Mr. Aad van Bohemen, Head, Emergency Policy Division, IEA
Mr. Oskar Benedikt EC, European Delegation (tbc)
Mr. Krešimir Baranović, Director General, HANDA
Mrs. Mubera Bičakčić, Energy Community Presidency
- SESSION 1: SETTING THE SCENE: WHY PREPARE FOR OIL SUPPLY DISRUPTIONS**
Chairman: Ambassador William C. Ramsay
Senior Fellow, Director of the IFRI Energy Programme "European Governance and Geopolitics of Energy"
- 9:30 – 9:40 World Energy Outlook 2008
Mr. Aad van Bohemen, IEA
- 9:40 – 10:00 The Medium Term Oil Market Outlook
Mr. David Fyfe, IEA
- 10:00 – 10:15 Oil Market Developments in South East Europe
Mr. David Wech, JBC Energy
- 10:15 – 10:30 The IEA Oil Data and its Emergency System - How Does It Operate?
Mrs. Mieke Reece, IEA
- 10:30 – 11:00 Coffee break**
- SESSION 2: OIL SECURITY AND EMERGENCY STOCKS : POLICIES, INSTITUTIONS AND PROCEDURES**
Chairman: Ambassador William C. Ramsay
- 11:00 – 11:20 Overview of IEA Oil Emergency Response Policies and Procedures:
Mr. Aad van Bohemen, IEA

- 11:20 – 11:40 The Stockpiling Program of Croatia
Mr. Krešimir Baranović, Director General, HANDA
- 11:40 – 12:00 Recent developments in the EU Directive on Oil Stocks:
Mr. Klaus Jacoby, European Commission, Directorate General for Energy and Transport
- 12:00 – 12:20 The extension of the Energy Community to Oil and the implementation of the new EU Directive on Oil Stocks
Mr. Slavtcho Neykov, Director, Energy Community Secretariat
- 12:20 – 12:45 Questions and Answers
- 12:45 – 14:00 Lunch**

SESSION 3: STOCKHOLDING PRACTICES IN EUROPE

Chairman: Ambassador William C. Ramsay

A panel of representatives from stockholding agencies will discuss several issues. During each item some of the invited speakers will briefly (5 minutes) explain their country's relevant situation. The chairman will invite Q&A's from the floor and briefly summarize the results.

Stockholders to be invited:

Czech Republic (ASMR, *Mr. Dušan Makovec*, *Ms. Kamila Sellnerova*)

France (Sagess, *Mr. Didier Gaffet*)

Germany (EBV, *Mr. Eberhard Pott*)

Hungary (HUSA, *Mr. Gyula Kajári*)

Netherlands (COVA, *Mr. Ted van Dam Merrett*)

Slovenia (ZORD, *Mr. Anton Grabeljšek*)

- 14:00 – 16:00 **Stockholding Agency Structure**
Organization – state/private agency, legal status, tax status
Responsibilities – how broad of mandate for national security?
Autonomy – financing, operational decision making
Crisis response – decision making, releasing emergency stocks

16:00 – 16.30 Coffee break

- 16:30 – 17:30 **Stockholding practices**
What kind of stock to hold (crude oil, product categories)
Stockholding options – segregated/comingled, rented/owned facilities
Financing – cost drivers, best practices

- 17:30 – 17:45 **CONCLUDING REMARKS AND CLOSING SPEECH**
Mr. Aad van Bohemen, IEA and *Mr. Krešimir Baranović*, HANDA

20:00 **Dinner**

Friday, May 29

- 9:00 – 17:00 Visit to Omišalj oil terminal by bus